



# Real Estate E&O Application

Producer Name: Bryan Peterson

Phone: 816-554-707 Email: bryan@progroupins.com

Company Legal Name: \_\_\_\_\_

DBA: \_\_\_\_\_

Date Established: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_

State: \_\_\_\_\_

Zip: \_\_\_\_\_

Principal Broker Name: \_\_\_\_\_

Year Licensed as Broker: \_\_\_\_\_

Email: \_\_\_\_\_

Phone: \_\_\_\_\_

All Domains Company Utilizes: \_\_\_\_\_

Type of Company:  Corp.  LLC  LLP  Sole Prop.  Other: \_\_\_\_\_

List all states in which you operate: \_\_\_\_\_

1. Gross Revenue (Projected for the next 12 months): \$ \_\_\_\_\_

2. Record Count (If you're not sure, leave blank and we'll estimate it): \_\_\_\_\_

3. NAICS Code/Industry Description: \_\_\_\_\_  
(Search NAICS database for correct code)

4. Desired Limit: \$ \_\_\_\_\_

5. Has the applicant had a claim or any knowledge of a circumstance that could lead to a claim within the past 5 years?  Yes  No

## Multi-factored Authentication (MFA)

6. Does the applicant have MFA in place for remote network access?  Yes  No  Unsure

7. Does the applicant have MFA in place for email access?  Yes  No  Unsure

8. Does the applicant have MFA for network administrators & privileged users?  Yes  No  Unsure

## Endpoint Detection & Response (EDR)

9. Does the applicant use an EDR tool that includes centralized monitoring?  Yes  No  Unsure

## Backups

10. Does the applicant regularly back up and segregate sensitive data?  Yes  No  Unsure

## Email

11. Does the applicant use an email security filtering tool?  Yes  No  Unsure